

50 LEADING WOMEN IN HEDGE FUNDS 2025

Sophia Drossos

Economist and Strategist, Point72, New York

Sophia Drossos is a senior member of Point72's Global Economist Team, providing high impact macro and policy analysis to the firm's portfolio managers across long/short equity, global macro and quantitative strategies, and to senior leadership including Steve Cohen. She works with colleagues in the US, EMEA and APAC, including former honouree Joy Yang. She applies a disciplined framework into her market analysis in order to swiftly incorporate fast-changing policy developments, such as tariffs, and provide investment professionals with timely, actionable insights. This analytical rigour extends to the team's broader forecasting work. Point72 contributes to a professional forecast survey where Sophia and her team have taken non-consensus views, including correctly projecting the US economy would avoid recession during the Fed's 2022-2023 tightening cycle. Sophia's big picture view is that higher inflation and interest rates post-Covid represent a new normal regime, superseding the aberrational low rates and inflation post-GFC. Sophia brings a unique perspective to her role, combining her experience as a policy maker with subsequent experience in sell-side research and working at buy-side firms. Prior to Point72, she was Head of Research for Light Sky Macro and Thiel Macro and previously worked at Element Capital Management. She also ran currency overlay for Morgan Stanley's global asset allocation team. Her career began at the Federal Reserve Bank of New York, where she oversaw transactions across global fixed income, money markets and currencies, and managed the investment of official US currency reserves. Sophia is an active member of Point72's Women in Finance Network. She has a Master's in Public Policy and a Bachelor's in Economics and Political Science from University of Michigan Ann Arbor and is a CFA charterholder.

